

热烈祝贺

中国建材集团有限公司

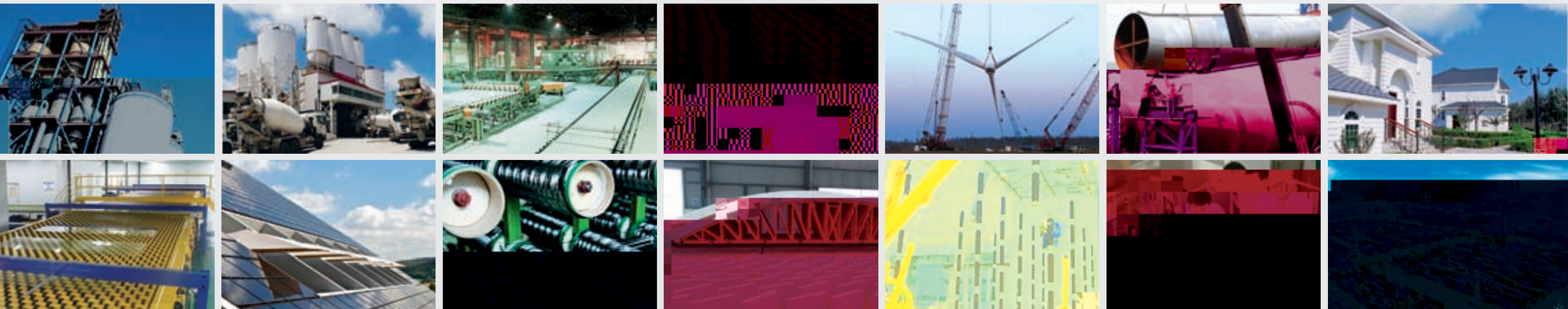
2017年工作会议

暨第一届职工代表大会一次会议

坚定信心 继续前进

打造世界一流的综合性建材产业集团

胜利召开!





Contents

2016 12 111



P24

17

1

2

100036

010- 68138037

010- 68138057

4

zhgjctx@126.com

6

8

2016

10

9

3000

10

11



12

CSI CEO

13

14

16

17

18

21

34

32.5

48

50

24

52

/ E

Ê

/

30

36

40

44



4

“ ”

&

(

#

' (

S" # (

S" #)

S%

S" # (

)

S" #)

%&

S" #)



&

S" #)

S" #)

#" .

2016 12

1800



& "

& "

S" #(

#S

' "

#* " "

S"

S" #(#S *Z+

S" #(#S

S(

& "



#L#/#

S"")



2016

360

+
S" # (

S" # (

% "

(

S" # (

S" #)

S" #)

#L# S





S' # (#S SS

;FA



S" #(#S S)



% " " "

\$

''''

S



CSI CEO

2016 12 12

CSI

2016 CSI CEO

A ^T Wdf

CSI CEO

CEO

MS` [x^V Ed[U O^eW Fw S` Va Ga` ly ^W

Fw S` Va Ga` ly ^W

CEO Ed[U O^eW

DS^ [S CEO MSZW Vd S [YZ[

CRH CEO A^T Wdf MS` [x^V

WBCSD PWWdBS]]Wd CSI

PZ[bbWFa` fs

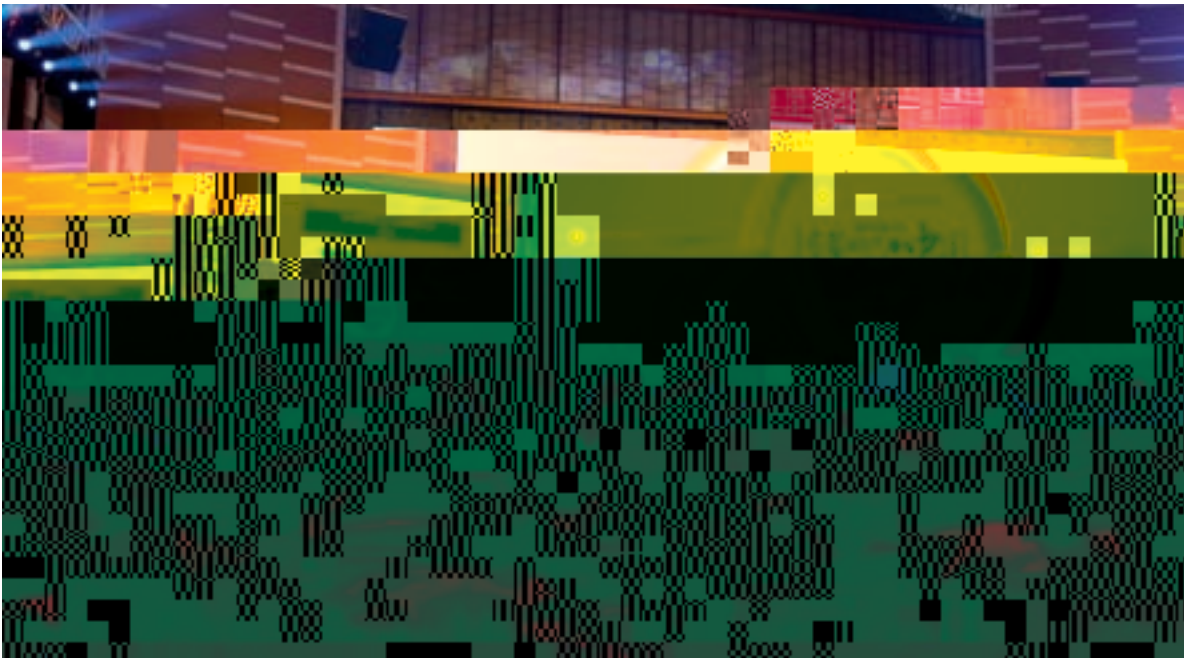
CSI 2017

CSI

CSI

CEO





2016 12 18



12

2016

2016 12 3

2016 12 8

2014



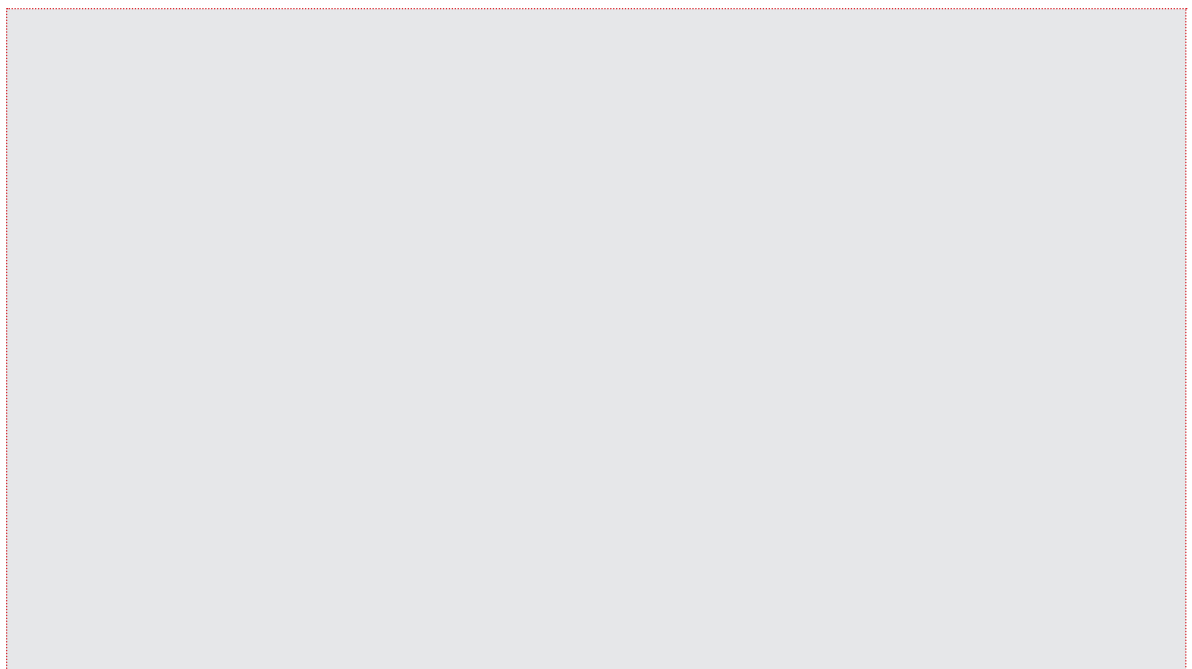
2016 12 11

13

9

2015

4





16

1

1

“ ”

11

3



1 9

5

COD

H

3.0 / /
32.7%

TFT-LCD

270 /

/

15

0.2_ _

3

0.5_ _ 0.4_ _ 0.3_ _ TFT-LCD

1.1 0.2_ _

20

16

1

1

11

3



企业的创新与转型



50 70 1750 2 2050



1912

1985

1965 1985

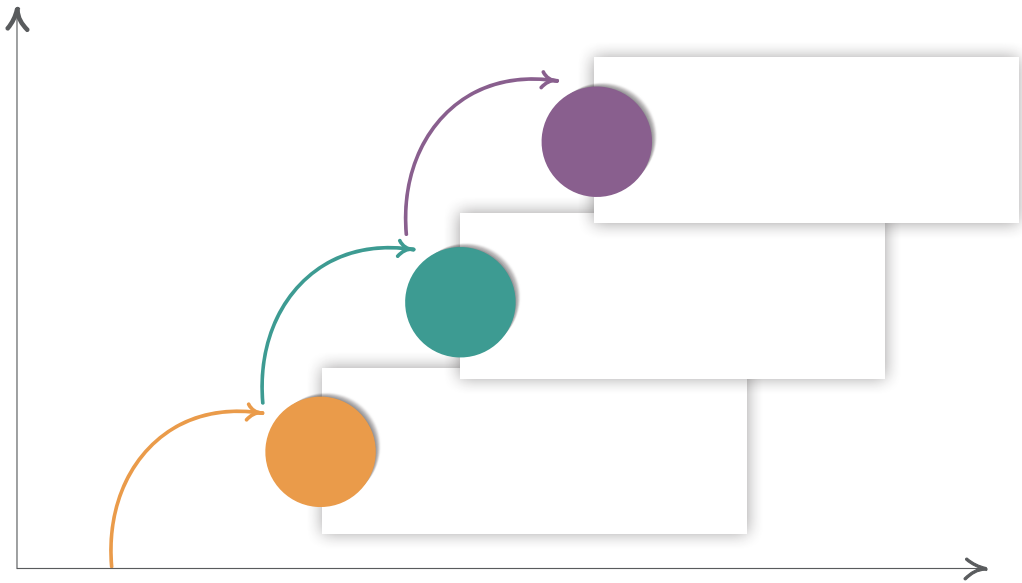
1997

2013

3M



6



1700



50

v

T800 TFT
17.9 CIGS



32.5

32.5R
32.5

32.5

32.5

32.5

32.5

2013 2013 41

32.5

32.5

2014 12

GB175- 2007

2

32.5

32.5R

2015 12 1

5

34

32.5

42.5



55
325



32.5 98% 42.5 52.5 32.5 1 32.5 1.3 1 1.75 1 2.5 32.5 32.5 2 32.5

32.5 63% 37% 32.5 50% 1700 14 1000 32.5 300 32.5 34 32.5 32.5 CRT 2008 CRT 32.5 34 32.5 10 15 500 32.5



32.5

2016 7 1 32.5R
2017 5 1 32.5

32.5

39%

80%

34

32.5

:

/

Ê

2



32.5





1 25

8 26



🕒 8 15

8 24

9 1

9 8

9 13
500
500

CRH

9 26

9 9

9 26
500

9 30

500



🕒 10 11



🕒 10 14



350

🕒 10 8

🕒 10 12

🕒 10 13
500





🕒 10 15

2500

🕒 10 19 -11 2

🕒 10 20

800
10

🕒 10 17 18

🕒 10 20

10000 P14

🕒 10 24

" " "





🕒 10 30

🕒 11 5-6



🕒 11 22

2016

300

12

8



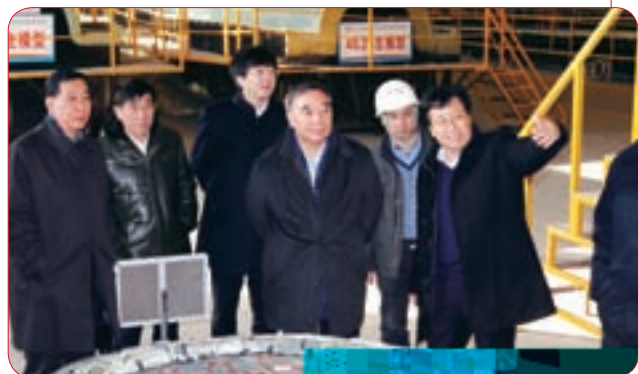
EPC

🕒 10 31

🕒 11 9

🕒 11 22-23

15





🕒 11 30

🕒 12 11

🕒 12 14-16

DALSEM



🕒 12 8-9

🕒 12 12

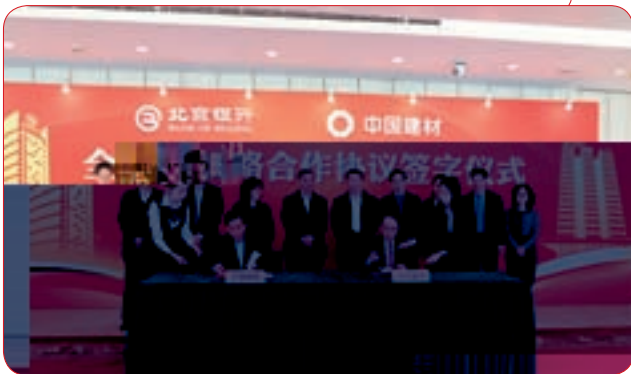
🕒 12 26

1300

CSI CEO

CSI
2016

500



CTC
1984
11 9
2015
7.27
2001
2016
6
2005
CTC
1
1/2
Y

631

6

3

1.

CTC

CTC

CTC

2.

CTC

3.

CTC

CTC

—

2013

2015 CTC

6 15

CTC

2.

CTC

CTC

CTC

18

3.



4.

CDM
DOE
CTC
IECEE CB
CTC
2.
7
ISO
3 IEC
CTC

CTC
2

ISO
2

3.

CTC

APEC G20

1.

CTC

CTC

1989 CTC

PPG

AAMVA

5

CTC

1.

CTC

CTC

CTC

CTC

2.

CTC

CTC

)

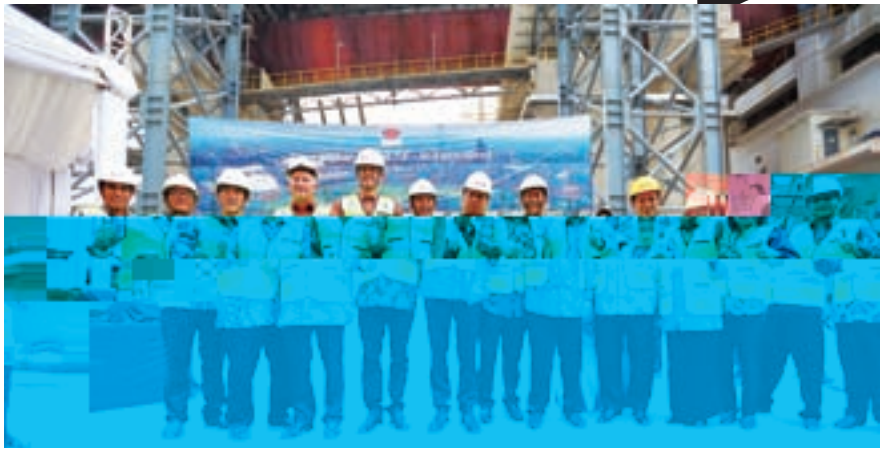


I` VaUW_ W f	EPC	" "
10000		I` VaUW_ W f
140		
I` VaUW_ W f	10000	400 EPC
I` VaUW_ W f		
	3	
I` VaUW_ W f		
	70	
I` VaUW_ W f	9	



14.3

7.2
21.5
40



				118	
2300	4312		100		90000
		195336			
	37986	30355	1817		
		I/O	20998		5000f/Z
					1000f/Z
					2 13200
					1600f/Z
					600f/Z
					2 12800
		7.2			500f/Z
					300f/Z
22 W Se] [fS				3	
HgfS_ SKSskS TqjTS					
	14.3				
				2	

10316fN
 706.6] C S^Y] Y
 20.06] W Z/] Y
 2.7_ YN_ ^3
 100%
 100%
 100%
 100%

QCP

2013 7 17
 2016 3 28
 32

3500 100
 29

Y



2016

E8

2

x

5 28

8

3

8

2016

2018

CEO

10

6

8

20

8

3

1:10

1500

1000

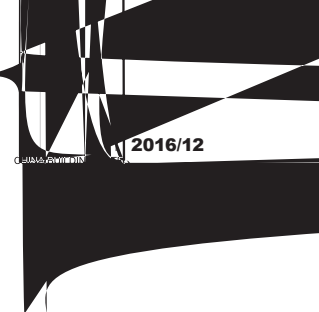
50%

C

S

1:30

Y



[bSV

360

.....

360

MES

/

[bSV

2018

MES

4.0

C2M

+

99%

95%

APS

PLM

6

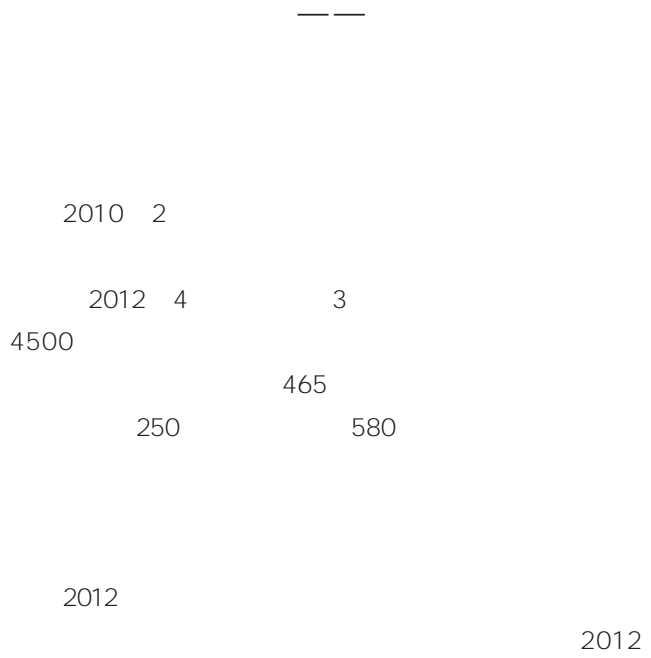
2016

MES
ERP

7



2017





2012 8

2012

2013 4

2013 7

50 J

4

2014

8
238

239
7560



2016 1

3

.....

11

5

1.2

30

500

.....

150

2016 7

2016 12

2017

2016 10



2016 10 10p11

80%

2013 5

2 4 8 9 10

0

"

20

12

500

_ Sd] Wf[I W

SOE

0 @

3000

15%

45%

30%

J.P.

785

1000

— “ ”



100



1921
28

05

" " " 2016
NO.1"

2016 12 28

2016

2016

NO.1

35

NO.1

06

2016

12

2016

T700/T800

07

" 2016

"

2016 12 26

2016

2016 12

2019 11

08

" "

1

...

09

10

11

12

15

" "

2016 12 29

6 49

40

160

4

16

2016 12 15

13

17

14

18



两材重组跨年达两亿

不融着两 合

三

好姑娘好小伙，好姑娘，不忘初心
好姑娘好小伙，好姑娘好小伙，不忘初心
好姑娘好小伙，好姑娘好小伙，不忘初心
好姑娘好小伙，好姑娘好小伙，不忘初心

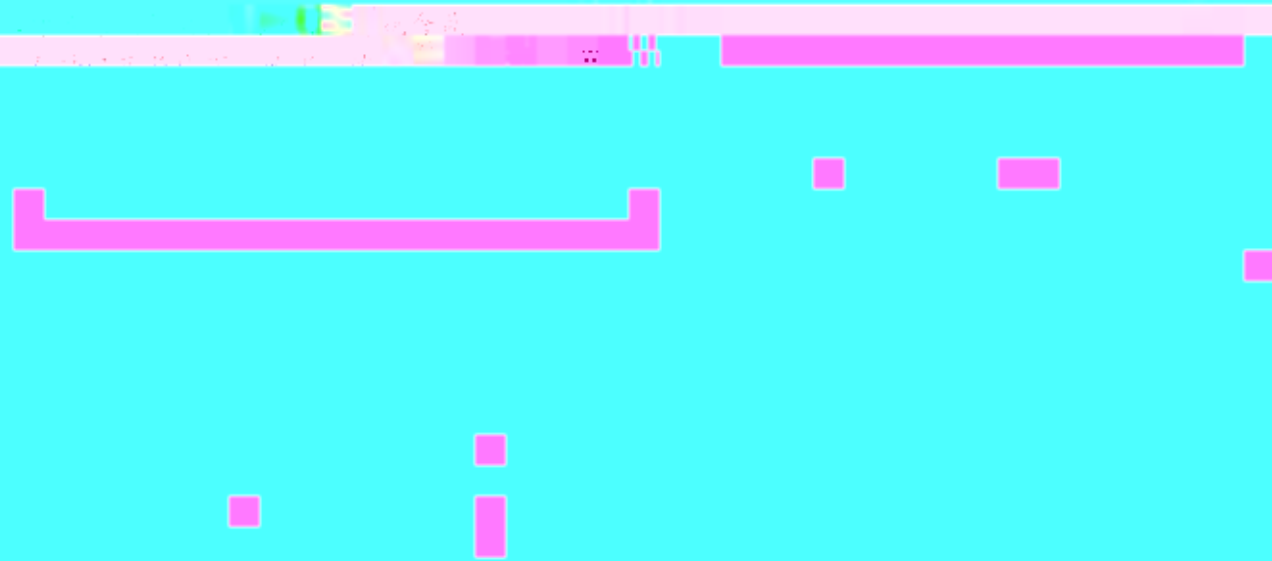
好姑娘好小伙，好姑娘好小伙，不忘初心

百杏儿·贺两材重组

年

好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙

好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙
好姑娘，好小伙



青和譜劍

